

Market Commentary

Overnight global action:

On 30th Dec 2025, US market delivered a negative performance with S&P500 down by -24.19 pts (-0.35%), Dow Jones down by -249.04 pts (-0.51%) and Nasdaq down by -118.83 pts (-0.46%). Gift Nifty declined by -7 pts (-0.03%) indicating Indian markets will open negatively. Advance-Dcline ratio on NSE was 3293:1020 and on BSE was 1495:2831 which showed balance in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 85000 max put OI is at 84700 with PCR of 0.5
Nifty max call OI is at 26000 max put OI is at 25900 with PCR of 0.92
Bank Nifty max call OI and put OI both are at 59000 with PCR of 0.67

Securities in Ban for F&O Trade:

SAMMAANCAP

Sector Performance:

NIFTY AUTO index grew by 0.58% driven by Samvardhana Motherson International Ltd. (+0.3%) and Bajaj Auto Ltd. (+0.25%)

NIFTY FMCG index declined by -0.24% driven by Radico Khaitan Ltd. (-1.7%) and Colgate-Palmolive (India) Ltd. (-1.68%)

NIFTY IT index grew by 0.47% driven by Coforge Ltd. (+0.6%) and Tech Mahindra Ltd. (+0.01%)

NIFTY METAL index grew by 2.63% driven by Hindustan Copper Ltd. (+2.5%) and Welspun Corp Ltd. (+2.48%)

NIFTY PHARMA index grew by 0.11% driven by Ajanta Pharma Ltd. (+0.3%) and Abbott India Ltd. (%)

NIFTY PSU BANK index grew by 0.15% driven by Bank Of Maharashtra (+1.4%) and Indian Bank (+0.77%)

NIFTY PRIVATE BANK index grew by 0.45% driven by Bandhan Bank Ltd. (+0.8%) and The Federal Bank Ltd. (+0.34%)

NIFTY REALTY index grew by 1.53% driven by The Phoenix Mills Ltd. (+0.1%) and Brigade Enterprises Ltd. (%)

NIFTY CONSUMER DURABLES index grew by 1.46% driven by Century Plyboards (India) Ltd. (+0.4%) and Whirlpool Of India Ltd. (+0.2%)

NIFTY OIL & GAS index grew by 1.11% driven by Bharat Petroleum Corporation Ltd. (+1.5%) and Hindustan Petroleum Corporation Ltd.

NIFTY CHEMICALS Index grew by 0.69% driven by Swan Corp Ltd. (+1.9%) and Navin Fluorine International Ltd. (+1.84%)

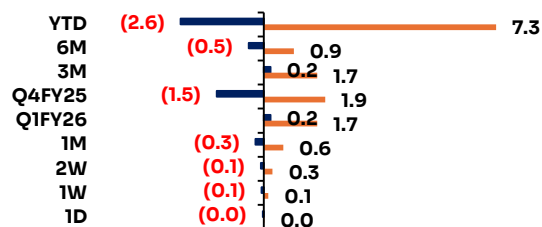
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Fund Flow	Buy	Sell	Net
FII/FPI	6,435	9,195	-2,760
DII	15,403	12,759	2,644

■ Net FII (in INR Lakh Cr) ■ Net DII (in INR Lakh Cr)



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	25,937	0.0%	9.1%	23.5
Sensex 30	84,696	-0.4%	8.4%	22.1
Nifty 50	25,942	-0.4%	9.7%	23.5
India VIX	10	6.5%	-32.6%	
Nifty Bank	58,932	-0.1%	15.9%	17.3
Nifty Next 50	68,639	-0.5%	1.0%	68.6
Nifty 500	23,682	-0.4%	5.8%	22.2
Nifty Mid 100	60,001	-0.5%	4.9%	30.9
Nifty Small 250	16,526	-0.5%	-6.9%	27.8
USD/INR	90	0.0%	4.9%	
India 10Y	6.6%			
India 2Y	5.7%			
India 1Y	5.6%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	6,906	-0.4%	17.4%	29.9
Dow Jones	48,462	-0.5%	13.9%	23.4
Nasdaq 100	25,526	-0.5%	21.5%	41.9
FTSE 100	9,867	0.0%	20.7%	15.6
CAC 40	8,112	0.1%	9.9%	23.8
DAX	24,351	0.1%	22.3%	25.4
Nikkei 225	50,412	-0.2%	26.4%	26.9
Hang Seng	25,635	-0.7%	27.8%	12.5
Shanghai Comp	3,965	0.0%	18.3%	17.9
KOSPI	4,225	0.1%	76.1%	20.9
S&P/ASX 200	8,726	0.0%	7.0%	23.0

Stocks in the News

Adani Energy Solutions Limited (CMP: ₹1,125.6, MCap: 1,26,000 Cr)

Intimated institutional investor engagement meeting scheduled post December 29 showcasing ₹75,000 Cr transmission order pipeline. Smart meter rollout accelerates with 10 million+ installations completed enhancing revenue visibility through FY26.

[News Sourcecapstocks](#)

Adani Ports and Special Economic Zone Limited (CMP: ₹1,485.2, MCap: 3,20,000 Cr)

Issued detailed media release on December 29 highlighting record port operations handling 30%+ India cargo volume. 12% YoY growth trajectory supported by Vizhinjam international transshipment terminal commissioning enhancing strategic positioning.

[News Sourcecapstocks](#)

Manappuram Finance Limited (CMP: ₹285.9, MCap: 24,000 Cr)

Regulation 30 disclosure confirms December 29 developments with gold loan AUM growing 25% amid rural economic recovery. Digital sourcing platforms drive 35% customer acquisition surge maintaining industry-leading 8.5% NIM trajectory.

[News Sourcemanappuram](#)

Ola Electric Mobility Limited (CMP: ₹72.5, MCap: 32,000 Cr)

Scaled up electric vehicle deliveries achieving monthly record amid festive demand surge and improved supply chain execution. Battery swapping network expansion crosses 5,000 points supporting S1 Pro scooter dominance while Gen 3 platform launch accelerates market share gains to 35%.

[News Sourceequitymaster](#)

x

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	27,593	-0.5%	20.8%	22.7
Nifty IT	38,283	-0.8%	-11.7%	29.9
Nifty Fin Ser	27,364	-0.3%	16.4%	17.9
Nifty Pharma	22,578	-0.5%	-3.6%	37.1
Nifty Services	33,570	-0.5%	6.9%	36.9
Nifty Cons Dur	36,487	-0.9%	-12.7%	49.4
Nifty PSE	9,706	-0.6%	1.8%	10.2
Nifty FMCG	55,192	0.1%	-2.8%	38.0
Nifty Pvt Bank	28,352	-0.2%	14.4%	10.6
Nifty PSU Bank	8,291	0.1%	26.8%	13.6
Nifty Cons	12,183	-0.4%	7.2%	43.1
Nifty Realty	877	-0.7%	-16.6%	38.1
Nifty Infra	9,519	-0.5%	12.5%	22.1
Nifty Energy	34,869	-0.5%	-0.9%	11.1
Nifty Health	14,608	-0.6%	-2.3%	34.9
Nifty India Mfg	15,178	-0.4%	9.8%	28.3
Nifty Metal	10,789	-0.2%	24.7%	19.3
Nifty Oil & Gas	11,951	-0.1%	11.2%	18.3

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
360ONE	12.7	2.1
INFY	9.1	2.9
MUTHOOTFIN	6.5	0.4
IRCTC	5.6	1.2
BDL	5.6	3.7
Short		
CHOLAFIN	18.5	-3.9
NUVAMA	11.5	-0.5
ASTRAL	6.1	1.1
DALBHARAT	5.2	-0.1
TIINDIA	3.3	-1.6
Long Unwinding		
HFCL	6.1	-0.3
PAYTM	4.9	-0.4
TATACONSUM	3.7	-0.3
MPHASIS	3.1	-0.3
PGEL	3.1	-1.1
Short Unwinding		
CYIENT	-5.6	0.2
HINDZINC	-5.2	0.2
KPITTECH	-5.2	0.2
MANKIND	-4.4	0.3
TATAELXSI	-4.3	0.9

Onix Solar Energy Limited (CMP: ₹245.8, MCap: 1,280 Cr)

Postponed Board meeting from December 25 to December 29 for comprehensive solar EPC strategy review amid surging NTPC renewable orders. Management deliberates 2 GW annual capex expansion, strategic JV partnerships, and PLI scheme optimization positioning the company for green energy market dominance.

[News Sourcemanumangal](#)

Kalyani Steels Limited (CMP: ₹785.2, MCap: 5,200 Cr)

CARE Ratings upgraded long-term facilities to AA/Stable and short-term to A1+ supporting ₹2,500 Cr working capital requirements for specialty steel expansion. Enhanced ratings validate defence forgings and automotive segment growth targeting 25% revenue acceleration amid PLI scheme tailwinds.

[News Sourcemanumangal](#)

Mukti Innovatech Limited (CMP: ₹89.2, MCap: 450 Cr)

Submitted detailed SEBI regulatory updates following December 29 board deliberations strengthening governance for EV battery materials manufacturing. SME advanced materials specialist positions for green mobility growth with cathode precursor capacity doubling.

[News Sourcenseindia](#)

Commodities

	CMP	1D	YTD
Gold (\$)	4,372	0.7%	65.6%
Silver (\$)	73.1	3.8%	150.1%
Brent Crude Oil (\$)	61.8	-0.3%	-17.3%
WTI Crude Oil (\$)	57.9	-0.2%	-19.2%

Currency

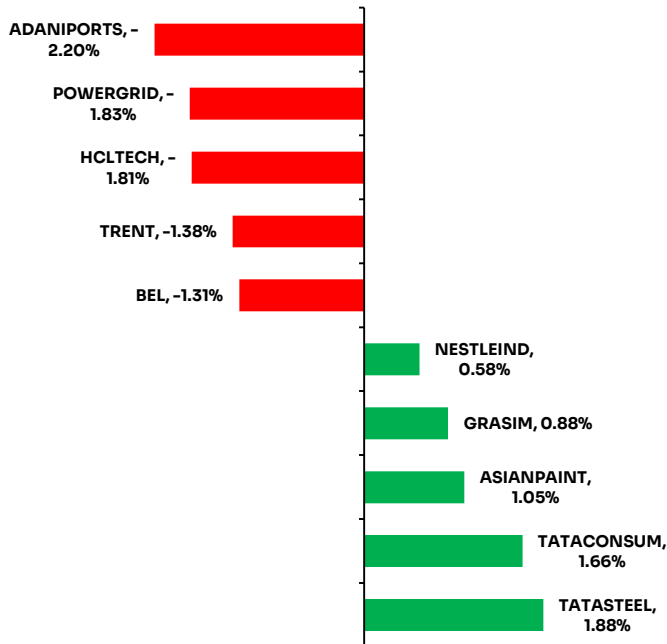
	CMP	1D	YTD
USD/INR	89.9	0.0%	5.1%
EUR/INR	105.8	0.0%	19.5%
GBP/INR	121.4	0.0%	13.4%
JPY/INR	0.6	-0.1%	5.7%
EUR/USD	1.2	0.0%	13.7%

Securities Lending & Borrowing Scheme (SLBS)
Company

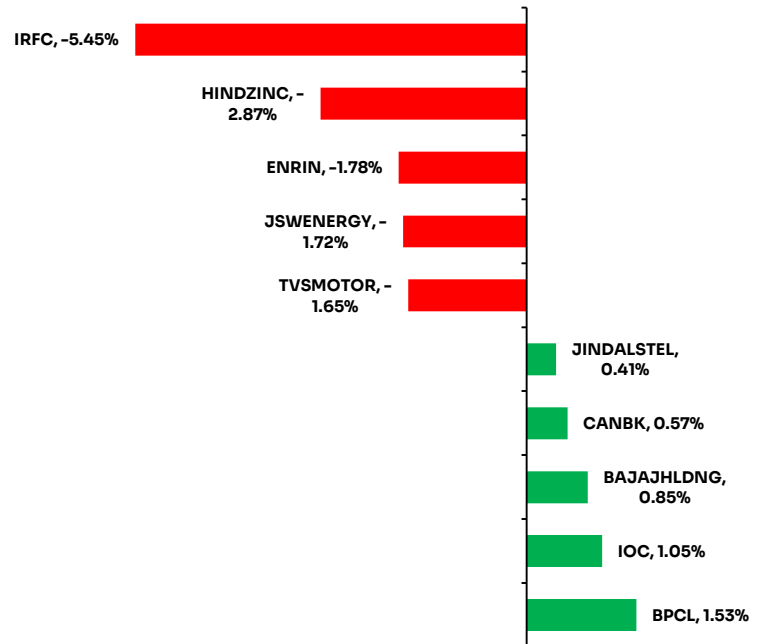
CYIENT	1,105	1,090	1.4
PHOENIXLTD	1,855	1,845	0.5
ICICIPRULI	653	650	0.5
DIVISLAB	6,410	6,376	0.5
INDUSTOWER	422	420	0.5

Top Gainers and Losers

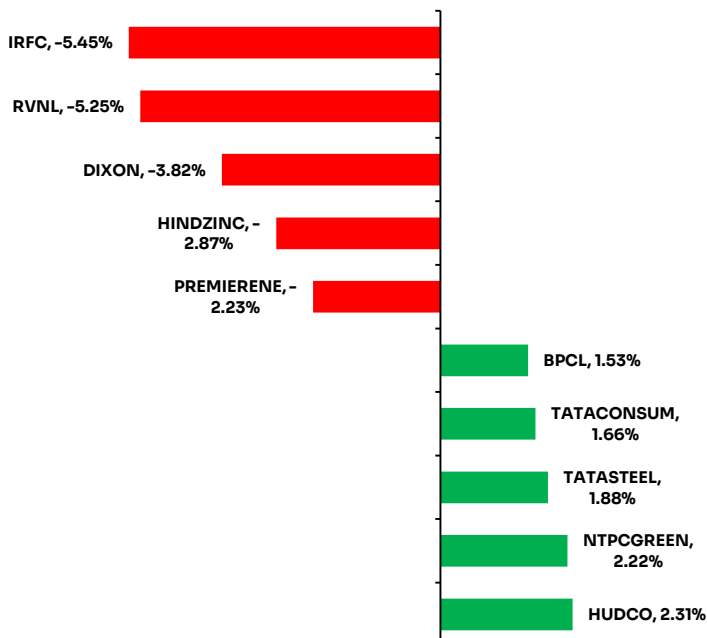
Nifty 50 index



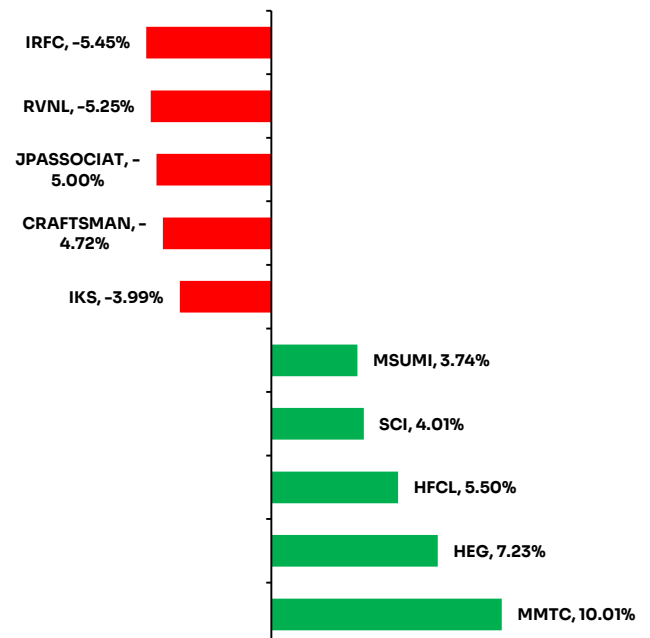
Nifty Next 50 index



Nifty 200 index



Nifty 500 index



52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
HINDZINC	618	656	656	29-Dec-25
EICHERMOT	7,275	7,375	7,360	26-Dec-25
EICHERMOT	7,275	7,375	7,360	26-Dec-25
HINDALCO	866	887	882	24-Dec-25
HINDALCO	866	887	882	24-Dec-25

52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
DIXON	11,880	11,821	11,821	29-Dec-25
COLPAL	2,070	2,063	2,063	29-Dec-25
ACC	1,725	1,723	1,723	29-Dec-25
POLYMED	1,743	1,738	1,738	29-Dec-25
PCBL	296	290	290	29-Dec-25

Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
BIRLANU	4,815	383	196	1,658
HONASA	2,873	419	736	276
LICNMID100	8,613	1,729	867	60
IPL	11,796	2,434	1,271	179
RESPONIND	3,298	707	366	207
ORIENTBELL	277	59	32	313
SOLARWORLD	6,986	1,503	778	275
IT	11,894	2,575	1,387	42
MIDHANI	38,883	8,460	4,403	351
ELM250	617	136	170	17
BSLNIFTY	5,999	1,357	944	30
PRECWIRE	9,813	2,222	1,237	253
BAJAJ-AUTO	972	226	273	9,096
ACEINTEG	29	7	4	23
PILITA	944	231	141	10
BCONCEPTS	50	12	8	342
RAJMET	4,959	1,256	761	5
NPST	144	37	22	1,462
AXISBNKETF	4	1	2	604
GOACARBON	263	68	45	397
SIGIND	49	13	12	58
MODISONLTD	705	186	112	156
SGIL	159	42	33	471
SAGARDEEP	98	26	16	28
HDFCNIFTY	611	165	124	290

Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty Traded	Trade Price
BIRLANU	Amer Investments Delhi Limited	SELL	3,08,763	1,517.5
BIRLANU	Birla Chandrakant	BUY	79,666	1,569.4
BIRLANU	Birla Chandrakant	BUY	29,28,170	1,517.5
BIRLANU	Hitaishi Investments Limited	SELL	67,066	1,575.6
BIRLANU	Ltd Ashok Investment Corporat Ion	SELL	3,61,743	1,517.5
BIRLANU	Ltd Central India Industries	SELL	14,06,634	1,517.5
BIRLANU	Ltd Gwalior Finance Corporation	SELL	2,94,560	1,517.5
BIRLANU	Musigma Securities	SELL	37,698	1,713.8
BIRLANU	Musigma Securities	BUY	37,866	1,710.9
BIRLANU	Nk Securities Research Private Limited	BUY	77,065	1,714.2
BIRLANU	Nk Securities Research Private Limited	SELL	77,065	1,715.3
BIRLANU	Pace Stock Broking Services Pvt Ltd	SELL	38,831	1,705.0
BIRLANU	Pace Stock Broking Services Pvt Ltd	BUY	38,831	1,703.1
BIRLANU	Shekhavati Investments And Traders Limited	SELL	5,56,470	1,517.5
BIRLANU	Silverleaf Capital Services Private Limited	BUY	68,881	1,708.0
BIRLANU	Silverleaf Capital Services Private Limited	SELL	68,881	1,710.5
CUBEXTUB	D3 Stock Vision Llp	BUY	63,421	134.1
CUBEXTUB	D3 Stock Vision Llp	SELL	73,421	134.7
CUBEXTUB	Irage Broking Services Llp	SELL	1,21,330	129.3
CUBEXTUB	Irage Broking Services Llp	BUY	1,28,749	130.9
CUBEXTUB	Junomoneta Finsol Private Limited	BUY	76,842	129.5
CUBEXTUB	Junomoneta Finsol Private Limited	SELL	76,968	129.6
CUBEXTUB	Matalia Stock Broking Private Limited	SELL	81,916	130.6
CUBEXTUB	Matalia Stock Broking Private Limited	BUY	81,916	130.5
CUBEXTUB	Multiplier Share & Stock Advisors Private Limited	SELL	84,543	134.5
CUBEXTUB	Multiplier Share & Stock Advisors Private Limited	BUY	84,543	135.5
CUBEXTUB	Neo Apex Share Broking Services Llp	BUY	98,348	135.3
CUBEXTUB	Neo Apex Share Broking Services Llp	SELL	98,348	135.5
CUBEXTUB	Neo Apex Venture Llp	BUY	1,00,150	133.5
CUBEXTUB	Neo Apex Venture Llp	SELL	1,00,150	135.5
CUBEXTUB	Nirav Shripalbhai Shah	SELL	79,923	127.1
CUBEXTUB	Nirav Shripalbhai Shah	BUY	79,923	131.8
CUBEXTUB	Nk Securities Research Private Limited	BUY	1,68,982	129.6
CUBEXTUB	Nk Securities Research Private Limited	SELL	1,68,982	129.8
CUBEXTUB	Swarna Kodi	SELL	1,54,632	129.5
CUBEXTUB	Swarna Kodi	BUY	1,54,632	129.8
CUBEXTUB	Swarnim Avenues Private Limited	SELL	1,41,373	130.3
FILATFASH	Prabhat Sethia	SELL	#####	0.3
GANESHIN	Devi Traders Llp	SELL	6,90,400	147.7
GANESHIN	Devi Traders Llp	BUY	7,16,800	148.6
GANESHIN	Ishaan Tradefin Llp	SELL	2,81,600	145.6
GANESHIN	Ishaan Tradefin Llp	BUY	3,41,600	148.7
GANESHIN	Sunrise Gilts & Securities Pvt Ltd	BUY	4,000	151.7
GANESHIN	Sunrise Gilts & Securities Pvt Ltd	SELL	3,16,000	151.0
GANGAFORGE	Msb E Trade Securities Limited	BUY	9,04,481	3.8
GANGAFORGE	Msb E Trade Securities Limited	SELL	9,04,481	3.8
GLOBE	Bhavin Suryakant Parikh	BUY	22,60,000	2.7
GLOBE	Mohit Somchand Shah	SELL	22,60,000	2.7
HFCL	Graviton Research Capital Llp	BUY	81,14,394	65.4

Security Name	Client Name	Buy / Sell	Qty Traded	Trade Price
HFCL	Graviton Research Capital Llp	SELL	81,14,394	65.3
HFCL	Necta Bloom Vcc - Necta Bloom One	SELL	80,32,959	65.5
HINDCOPPER	Graviton Research Capital Llp	BUY	60,37,255	509.1
HINDCOPPER	Graviton Research Capital Llp	SELL	60,38,529	509.2
HINDCOPPER	Hrti Private Limited	BUY	70,14,173	500.6
HINDCOPPER	Hrti Private Limited	SELL	80,70,396	504.0
HINDCOPPER	Jump Trading Financial India Private Limited	BUY	76,87,511	504.6
HINDCOPPER	Jump Trading Financial India Private Limited	SELL	76,87,511	505.9
HINDCOPPER	Junomoneta Finsol Private Limited	SELL	89,36,769	502.9
HINDCOPPER	Junomoneta Finsol Private Limited	BUY	89,41,522	502.6
HONASA	Fireside Ventures Investment Fund I	SELL	18,51,851	270.0
HONASA	Varun Alagh	BUY	18,51,851	270.0
KHADIM	Bharadhwajan Jaganathan Velamur	SELL	2,68,432	157.5
KHADIM	Prasoon Pankaj	BUY	2,25,000	157.6
KRISHFL-RE	Abhishek Popatlal Jain	BUY	27,458	26.5
KRISHFL-RE	Chavan Bajirao Vaijinath	SELL	20,014	21.5
KRISHFL-RE	India Sme Growth Fund-Series 2	BUY	3,09,167	21.3
KRISHFL-RE	Indraben Popatlal Shah	BUY	18,950	22.2
KRISHFL-RE	Kaveri Saree And Dress Material	SELL	66,378	21.3
KRISHFL-RE	Talisman Securities Private Limited	SELL	1,23,426	22.0
KRISHFL-RE	Vijayabai Chandrakantrao Mankoskar	SELL	1,04,111	21.4
KRISHFL-RE	Zafar Syed Islam	SELL	53,004	21.9
MANGALAM	Kedia Securities Private Limited	BUY	1,37,794	24.2
MARC	Giriraj Stock Broking Private Limited	BUY	1,00,800	63.9
MCL	Neo Apex Share Broking Services Llp	BUY	4,63,684	64.5
MCL	Neo Apex Share Broking Services Llp	SELL	7,70,684	65.0
MIDHANI	Graviton Research Capital Llp	SELL	13,19,509	350.6
MIDHANI	Graviton Research Capital Llp	BUY	13,19,509	350.2
MIDHANI	Junomoneta Finsol Private Limited	BUY	9,39,728	353.7
MIDHANI	Junomoneta Finsol Private Limited	SELL	9,40,695	353.9
MIDHANI	Microcurves Trading Private Limited	BUY	11,89,457	353.7
MIDHANI	Microcurves Trading Private Limited	SELL	11,89,457	353.8
MIDHANI	Nk Securities Research Private Limited	SELL	10,13,528	355.1
MIDHANI	Nk Securities Research Private Limited	BUY	10,13,528	355.0
NAZARA	Sbi Mutual Fund	SELL	45,09,360	240.2
PANACEABIO	Alphagrep Securities Private Limited	SELL	7,10,730	415.7
PANACEABIO	Alphagrep Securities Private Limited	BUY	7,10,730	415.4
PANACEABIO	Irage Broking Services Llp	SELL	2,67,600	413.0
PANACEABIO	Irage Broking Services Llp	BUY	3,37,636	413.2
PANACEABIO	Junomoneta Finsol Private Limited	SELL	3,09,019	417.1
PANACEABIO	Junomoneta Finsol Private Limited	BUY	3,09,048	416.6
PATELENG	Neomile Corporate Advisory Limited	SELL	45,26,188	29.1
PATELENG	Neomile Corporate Advisory Limited	BUY	1,08,16,133	29.0
PATELENG	Neomile Growth Fund-Series I	SELL	#####	29.1
RESPONIND	Brenzett Limited	SELL	21,79,046	200.5
SAWALIYA	Baahubali Enterprise	SELL	9,600	319.3
SAWALIYA	Baahubali Enterprise	BUY	67,800	314.5
TCIFINANCE	Green Peaks Enterprises Llp	BUY	10,000	22.7
TCIFINANCE	Green Peaks Enterprises Llp	SELL	71,600	23.6

Block Deals

Security Name	Client Name	Buy / Sell	Qty Traded	Trade Price
BAJAJ-AUTO	ANANT BAJAJ TRUST	BUY	1,23,233	9,110.0
BAJAJ-AUTO	NIRAJ HOLDINGS PRIVATE LIMITED	BUY	53,626	9,110.0
BAJAJ-AUTO	NIRAV TRUST	BUY	1,62,700	9,110.0
BAJAJ-AUTO	RAHUL SECURITIES PVT LTD	BUY	53,300	9,110.0
BAJAJ-AUTO	RAJIV TRUST	BUY	1,31,000	9,110.0
BAJAJ-AUTO	RUPA EQUITIES PRIVATE LIMITED	BUY	53,500	9,110.0
BAJAJ-AUTO	SANJALI BAJAJ	SELL	2,92,626	9,110.0
BAJAJ-AUTO	SANJIV TRUST	BUY	1,31,126	9,110.0
BAJAJ-AUTO	SANJIVNAYAN BAJAJ	SELL	1,23,233	9,110.0
BAJAJ-AUTO	SIDDHANTNAYAN BAJAJ	SELL	2,92,626	9,110.0
BIRLANU	AMER INVESTMENTS DELHI LIMITED	SELL	3,08,763	1,517.5
BIRLANU	BIRLA CHANDRAKANT	BUY	29,28,170	1,517.5
BIRLANU	LTD ASHOK INVESTMENT CORPORAT ION	SELL	3,61,743	1,517.5
BIRLANU	LTD CENTRAL INDIA INDUSTRIES	SELL	14,06,634	1,517.5
BIRLANU	LTD GWALIOR FINANCE CORPORATION	SELL	2,94,560	1,517.5
BIRLANU	SHEKHAVATI INVESTMENTS AND TRADERS LIMITED	SELL	5,56,470	1,517.5
HONASA	FIRESIDE VENTURES INVESTMENT FUND I	SELL	18,51,851	270.0
HONASA	VARUN ALAGH	BUY	18,51,851	270.0

Insider Trading

Company Name	Person Name	Person Category	Buy / Sell	Shareholding prior	Shareholding post	Trade Price
SALSTEEL	Sree Metaliks Limited	Promoters	Sell	28.01	24.69	6.3
SALSTEEL	Sree Metaliks Limited	Promoters	Buy	29.51	32.82	25.0
SALSTEEL	Sree Metaliks Limited	Promoters	Buy	13.30	29.51	25.0
SALSTEEL	Sree Metaliks Limited	Promoters	Buy	24.69	28.01	6.3
360ONE	SANTOSHI MOHAN KITT	Employees/Designated	Sell	0.00	0.00	1,168.5
360ONE	Amit Garg	Employees/Designated	Sell	0.00	0.00	1,182.6
360ONE	Chetan Naik	Employees/Designated	Sell	0.00	0.00	1,199.4
360ONE	Diamond Family Pvt Trust	Other	Pledge	0.00	0.00	1,196.4
360ONE	Gold Family Pvt Trust [B	Other	Pledge	0.00	0.00	1,196.4
BAJFINANCE	Siddhantnayan Bajaj	Promoter Group	Buy	0.01	0.02	997.3
BAJFINANCE	Sanjali Bajaj	Promoter Group	Buy	0.01	0.02	997.0
BALUFORGE	JASPALSINGH PREHLAI	Promoters	Buy	53.03	53.04	611.0
BALUFORGE	JASPALSINGH PREHLAI	Promoters	Buy	53.02	53.03	602.9
HCG	Ashutosh Kumar	Employees/Designated	Sell	0.11	0.11	675.0
SHOPERSTOP	Capstan Trading LLP	Promoter Group	Buy	8.18	8.20	419.8
PKTEA	PLACID LIMITED	Promoter Group	Buy	38.36	38.63	924.6
PARACABLES	Sanjay Aggarwal	Promoters	Buy	4.63	4.65	40.3
PARACABLES	Sandeep Aggarwal	Promoters	Buy	4.61	4.63	39.8
GROWW	Nishant Singh	-	Sell	0.01	0.01	169.3
GROWW	Kunlaraj Singh Chhabra	-	Sell	0.00	0.00	161.4
GROWW	Kunlaraj Singh Chhabra	-	Pledge Rev	0.00	0.00	170.0
GROWW	Nishant Singh	-	Sell	0.01	0.01	168.0
GROWW	Nishant Singh	-	Sell	0.01	0.01	169.3
GROWW	Jatin Dixit	-	Sell	0.01	0.01	175.0
MSPL	Jagran Vyapaar Pvt Ltd	Promoter Group	Buy	7.30	7.45	36.7
MSPL	Shree Vinay Finvest P L	Promoter Group	Buy	2.36	2.39	36.6
TEJASCARGO	Manish Bindal	Promoters	Buy	37.62	37.63	144.9
TEJASCARGO	Manish Bindal	Promoters	Buy	37.62	37.63	144.9
OSIAHYPER	Dhirendra Gautamkuma	Promoters	Sell	17.28	17.08	16.2
OSIAHYPER	Dhirendra Gautamkuma	Promoters	Sell	17.30	17.28	17.0
OSIAHYPER	Dhirendra Gautamkuma	Promoters	Sell	17.08	16.86	15.4
OSIAHYPER	Dhirendra Gautamkuma	Promoters	Sell	16.86	16.56	14.6
OSIAHYPER	Kavita Dhirendrakumar (Promoters	Sell	22.56	22.39	17.0
JASH	Utpal Patel	Promoter Group	Buy	1.97	2.01	429.1
SEPC	Mark AB Welfare Trust	Promoter Group	Buy	7.24	13.94	0.0
SEPC	Mark AB Capital Investm	Promoters	Sell	7.21	0.51	0.0
NIBL	Aarti Devesh Sahney	Promoters	Buy	3.77	3.88	29.7
BESTAGRO	SURENDRA SAI NALLAM	Director	Buy	0.10	0.11	387.4
AFFLE	Affle (India) Limited Em	Other	Sell	0.12	0.11	1,050.0
AFFLE	Affle (India) Limited Em	Other	Sell	0.11	0.11	1,758.8
AFFLE	Vipul Kedia	-	Buy	0.00	0.10	1,050.0
AFFLE	Vipul Kedia	-	Pledge	0.10	0.10	NA
ESSARSHPNG	Essar Shipping Mauritiu	Promoter Group	Buy	60.09	70.43	10.0
ESSARSHPNG	IDH International Drillin	Promoter Group	Sell	10.34	0.00	10.0
DIVISLAB	Donepudi Sita	Immediate relative	Buy	0.00	0.00	6,423.2
SHYAMCENT	Bhawna Agarwal	Promoter Group	Sell	0.10	0.09	6.3
SHYAMCENT	Sumitra Devi Agarwal	Promoter Group	Sell	0.07	0.07	6.3
SHYAMCENT	Hari Prasad Agarwala & (Promoter Group	Sell	0.28	0.27	6.3

Company Name	Person Name	Person Category	Buy / Sell	Shareholding prior	Shareholding post	Trade Price
SHIVALIK	Kanchan Sharma	-	Sell	0.81	0.01	NA
NAUKRI	Rishi Gupta	Employees/Designated	Sell	0.00	0.00	1,372.0
NAUKRI	Ramneek Thukral	Employees/Designated	Sell	0.00	0.00	1,370.0
REMUS	ARPIT DEEPAKKUMAR S	Promoters	Buy	17.65	17.66	737.2
BLUESTONE	Tarun Rajput	Employees/Designated	Sell	0.05	0.05	0.5
HALEOSLABS	TV Praveen	Promoter Group	Buy	8.69	8.75	1,250.1
PURVFLEXI	RAJEEV GOENKA	Promoters	Buy	12.09	12.19	85.4
AFFLE	Karish Manchanda	-	Pledge	0.00	0.00	NA
AFFLE	Karish Manchanda	-	Buy	0.00	0.00	1,050.0
NIBL	Aarti Devesh Sahney	Promoters	Buy	3.76	3.77	29.5
MCL	MR. VISHAL TALSIBHAI I	-	Sell	6.09	6.07	58.9
AJANTPHARM	SHAILESH R SINGH	Other	Sell	0.01	0.01	2,713.1
RAJOOENG	ZALAVADIA JAYANTILA	Other	Buy	0.00	0.00	64.1
RAJOOENG	ZALAVADIA JAYANTILA	Other	Buy	0.00	0.00	64.3

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
AURIGROW	Other business matters
AURIGROW	Other business matters
FUSION	Fund Raising
GAYAPROJ	Financial Results
GAYAPROJ	Financial Results
GAYAPROJ	Financial Results
GAYAPROJ	Financial Results
SHAH	Fund Raising/Other business m
SILGO	Fund Raising
SIMBHALS	Financial Re
FINKURVE	Fund Raisin
MINDACORP	Other busin
STEELXIND	Fund Raisin

Global Macro Events (30th Dec 2025)		
Event	Previous	Forecasted
India		
M3 Money Supply YoY DEC/12	0.099	
RBI Market Borrowing Auctions		
RBI Market Borrowing Auctions		
United States		
EIA Crude Oil Stocks Change DEC/19	-1.274M	
EIA Gasoline Stocks Change DEC/19	4.808M	
EIA Crude Oil Imports Change DEC/19	-0.719M	
EIA Cushing Crude Oil Stocks Change DEC/19	-0.742M	
EIA Distillate Fuel Production Change DEC/19	-0.228M	
EIA Distillate Stocks Change DEC/19	1.712M	
EIA Gasoline Production Change DEC/19	0.033M	
EIA Heating Oil Stocks Change DEC/19	0.267M	
EIA Refinery Crude Runs Change DEC/19	0.128M	
Redbook YoY DEC/27	7.20%	
S&P/Case-Shiller Home Price YoY OCT	1.40%	1.30%
House Price Index OCT	43540.00%	435.8
House Price Index MoM OCT	0.00%	0.10%
House Price Index YoY OCT	1.70%	0.90%
S&P/Case-Shiller Home Price MoM OCT	-0.50%	-0.30%
Chicago PMI DEC	3630.00%	3900.00%
Dallas Fed Services Index DEC	-230.00%	-200.00%
Dallas Fed Services Revenues Index DEC	-250.00%	-400.00%
6-Week Bill Auction	3.65%	
Building Permits MoM Prel OCT		
Housing Starts MoM OCT		
Housing Starts MoM SEP		
Housing Starts MoM NOV		
Japan		
China		
FDI (YTD) YoY NOV		
FDI (YTD) YoY NOV		
Great Britain		
Germany		

Nifty Spot – Pivot Levels – 30/12/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	25942	26058	26175	26244	26058	26175	26244
Bank Nifty	58932	58912	58813	58679	59145	59279	59378

Rategain Travel Technologies Ltd – Technical Stock Call – 30/12/2025

Technical Stock Call	Action	Reco	Target	Support	SL
RATEGAIN Ltd	BUY	685	811	(674-664)-656-(645-637)	624



View- Short Term Bullish

The stock commenced its uptrend from ₹430 (AUG 25). After trading above averages stock gradually moved up to ₹741.60 (OCT 25). Profit booking followed & the stock corrected to ₹633.50 (OCT 25). Again the stock attracted buying interest & commenced its up move forming higher bottoms at ₹670 & reached a high of ₹730.60 (NOV 25), but failed to cross the previous swing high of ₹741.60 (OCT 25) & gave a minor correction making a low of ₹642 (DEC 25), **taking support on horizontal trendline suggesting 633 area as a major support level.**

Later, the stock entered into a consolidated range & recently, gave a **Descending Triangle – Bullish Breakout** supported by volumes reaching a high of ₹685 (DEC 25). **Upwards price breakout from a Descending Triangle, is usually a bullish reversal, signaling sellers are losing control against strong buyer demand.** The MACD & Stochastic RSI indicator suggests **positive crossover**, confirming further upside potential. Target of **811** is expected with lower support levels at **(674-664)-656-(645-637)** in case of intermediate fall. A stop loss at **624** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer

<http://goo.gl/8bCMYQ>

News

Stock Specific News

Navneet Education Limited (CMP: ₹158.4, MCap: 15,200 Cr)

Shivam Gharat resigned as Company Secretary from wholly-owned edtech subsidiary Navneet Futuretech effective December 26 ahead of critical Q3 results. Leadership transition supports accelerating digital content platform adoption across Tier 2 cities driving K12 segment recovery and 25% revenue growth trajectory.

[News Source: manumangal](#)

P&G Hygiene and Health Care Limited (CMP: ₹16,850.3, MCap: 43,500 Cr)

Board scheduled meeting for January 30, 2026 to approve Q3 financial results and strategic updates. FMCG leader targets 12-15% revenue growth through premiumisation with Whisper feminine hygiene brand maintaining dominant 55% market share leadership position.

[News Source: manumangal](#)

Sarthak Educational Trust (CMP: ₹145.3, MCap: 820 Cr)

Filed comprehensive material LODR compliance updates confirming full regulatory adherence for December 29 developments. Educational services provider accelerates skill development programs targeting Tier 2/3 city penetration with enhanced governance framework.

[News Source: senseindia](#)

Routes 2 Roots Limited (CMP: ₹78.5, MCap: 385 Cr)

Disclosed comprehensive agritech governance filings covering December 29 operational developments. Digital farming platform achieves 5,000+ farmer adoption across Maharashtra and Gujarat driving 40% YoY revenue acceleration through precision agriculture.

[News Source: senseindia](#)

Adani Ports and Special Economic Zone Limited (CMP: ₹1,485.2, MCap: 3,20,000 Cr)

Issued detailed media release on December 29 highlighting record port operations handling 30%+ India cargo volume. 12% YoY growth trajectory supported by Vizhinjam international transshipment terminal commissioning enhancing strategic positioning.

Alkem Laboratories Limited (CMP: ₹5,250.8, MCap: 62,500 Cr)

Appointed Prakash Ramnani as Senior Management Personnel effective December 29 strengthening US generics leadership. Chronic therapy portfolio expansion drives 18% export revenue growth targeting \$1B US market penetration by FY27.

[News Source: capstocks](#)

Anlon Healthcare Limited (CMP: ₹285.4, MCap: 1,850 Cr)

Board meeting outcome disclosed December 29 approving ₹150 Cr capex for greenfield API manufacturing facility. Healthcare SME secures US/EU export approvals positioning for high-margin regulated markets entry with 3x capacity expansion.

[News Source: capstocks](#)

Shipping Corporation of India Limited (CMP: ₹285.2, MCap: 13,200 Cr)

Filed integrated governance disclosures for Q4 December quarter operations. PSU shipping leverages elevated spot rates achieving 20% EBITDA jump with crude tanker charters providing revenue visibility through FY26.

Avantel Limited (CMP: ₹185.4, MCap: 1,520 Cr)

Secured major defence contract for satellite communication systems strengthening military electronics portfolio. DRDO/VDR projects drive 40% order book growth targeting ₹1,200 Cr FY26 revenue with indigenous

SDR technology gaining traction across tri-services.

[News Sourceequitymaster](#)

Hindustan Copper Limited (CMP: ₹545.95, MCap: 53,800 Cr)

Led Nifty Metal index record high surging 15% on global copper price rebound and Khetri mine expansion progress. Domestic mining reforms enable 12 MT cathode capacity target by FY28 positioning PSU for China+1 supply chain diversification.

[News Source5paisa](#)

Vedanta Limited (CMP: ₹485.8, MCap: 1,90,200 Cr)

Gained 4% hitting 52-week peak leading metals recovery with aluminium smelter restarts and zinc output normalization. Sterlite Copper revival adds strategic capacity while silver byproduct credits boost EBITDA margins to 35% trajectory.

[News Source5paisa](#)

SAIL (CMP: ₹145.2, MCap: 60,400 Cr)

Advanced 2-4% amid steel sector rotation benefiting from infra demand revival and coking coal cost stabilization. Special steel plates for defence applications gain momentum supporting 15% volume growth guidance FY26.

[News Source5paisa](#)

Tata Steel Limited (CMP: ₹165.8, MCap: 2,06,000 Cr)

Top gainer bucking market weakness on Kalinganagar Phase 2 commissioning progress and European operations stabilization. Automotive grade steel exports to US/Europe drive premium realizations amid domestic capacity addition.

[News Source5paisa](#)

Asian Paints Limited (CMP: ₹2,985.6, MCap: 2,86,000 Cr)

Resilient amid market correction gaining on festive volume surge offsetting raw material inflation pressures. Premium emulsions portfolio grows 18% while putty/primers expansion supports 12% revenue guidance FY26.

[News Source5paisa](#)

NTPC Limited (CMP: ₹425.8, MCap: 4,15,000 Cr)

Top gainer reflecting renewable EPC order momentum with 20 GW capacity target acceleration. Solar tender pipeline exceeds ₹15,000 Cr while thermal PLF maintains 80%+ levels supporting stable cash flows.

[News Source5paisa](#)

Bharat Electronics Limited (CMP: ₹285.9, MCap: 2,10,000 Cr)

Faced profit booking despite ₹75,000 Cr defence order pipeline visibility across radars and missiles. Execution risks weigh short-term but Atmanirbhar Bharat drives 25% CAGR through FY28.

[News Sourcenews9live](#)

Adani Ports & SEZ Limited (CMP: ₹1,485.2, MCap: 3,20,000 Cr)

Top laggard down amid year-end profit taking despite handling 30% India cargo volume. Vizhinjam transshipment terminal commissioning enhances strategic positioning with 12% TEU growth trajectory.

[News Sourcenews9live](#)

HCL Technologies Limited (CMP: ₹1,725.6, MCap: 4,69,000 Cr)

Declined amid IT sector rotation despite engineering services strength and 5G telecom exposure. US client tech spend normalization supports Q3 margin recovery to 18% trajectory.

[News Sourcenews9live](#)

Trent Limited (CMP: ₹6,250.3, MCap: 2,22,000 Cr)

Faced selling pressure post Zudio hyper-growth phase despite 35% same-store sales expansion. Valuation consolidation at 120x FY26 PE precedes Westside turnaround acceleration.

[News Sourcenews9live](#)

Power Grid Corporation (CMP: ₹285.4, MCap: 2,66,000 Cr)

Laggard amid transmission sector profit booking despite ₹75,000 Cr order pipeline visibility. Smart meter rollout contributes 15% revenue growth while 765 kV lines maintain leadership.

[News Sourcenews9live](#)

Bharti Airtel Limited (CMP: ₹1,985.2, MCap: 12,00,000 Cr)

Declined despite 5G subscriber additions crossing 50 million milestone. ARPU trajectory to ₹250 supports EBITDA growth while Africa turnaround gains momentum.

[News Sourcenews9live](#)

Hindustan Unilever Limited (CMP: ₹2,785.6, MCap: 6,55,000 Cr)

Sole FMCG gainer amid rural recovery signals with premium portfolio driving 10% volume growth. Direct distribution reaches 2 million stores enhancing market penetration.

##Companies with Investor Presentation or Annual Report Entries**Vikas Ecotech Limited**

Announced closure of trading window effective December 28 ahead of Q3 financial results declaration. Plastic recycling leader prepares earnings showcasing 30% revenue growth from PET bottle-to-fiber conversion capacity doubling to 50,000 TPA amid circular economy push.

[News Sourceeconomictimes.indiatimes](#)

Sicagen India Limited

Intimated trading window closure for quarter and nine months ending December 31, 2025 compliance. Construction materials trader reports robust infra demand driving 25% working capital turnover improvement supporting South India market dominance.

[News Sourceeconomictimes.indiatimes](#)

MRP Agro Limited

Board meeting scheduled December 31 to approve allotment of 3,91,730 convertible equity warrants to promoters. Agri-processing SME strengthens balance sheet for maize processing capacity expansion targeting ethanol blending policy tailwinds.

[News Sourceeconomictimes.indiatimes](#)

Kamanwala Housing Construction Limited

Sundarlal Bagaria ceases as Independent Director effective December 27 completing second term. Real estate developer transitions board composition ahead of redevelopment project approvals in Mumbai suburbs.

[News Sourceeconomictimes.indiatimes](#)

Kavveri Defence & Wireless Technologies Limited (

Trading window closure pursuant to SEBI insider trading regulations effective immediately. Defence electronics firm prepares Q3 results highlighting DRDO satellite communication orders and 5G military network contracts.

[News Sourceeconomictimes.indiatimes](#)

Platinum Industries Limited Intimated trading window closure for unaudited Q3 and nine months financial results ending December 31. Specialty chemicals manufacturer reports 35% EBITDA growth from alkyd resins capacity utilization hitting 90% levels.

[News Sourceeconomictimes.indiatimes](#)

Ola Electric Mobility Limited

Issued press release dated December 28 confirming media updates under Regulation 30 LODR. EV leader announces monthly delivery record with battery swapping network expansion supporting S1 Pro scooter market leadership at 35% share.

[News Sourceeconomictimes.indiatimes](#)

Ekalavya Foundation

Filed comprehensive updates including annual disclosures effective December 30 compliance. Social enterprise strengthens CSR reporting framework supporting education initiatives across 15 states with 2 lakh beneficiary reach.

[News Sourcingindia](#)

Sarthak Educational Trust

Submitted multiple updates totaling 5.71 MB covering material events post December 29. Skill development programs gain government partnerships targeting 50,000 youth training across Tier 2/3 cities annually.

[News Sourcingindia](#)

##Macro/Non-Stock News**Nifty 50 Opening**

Nifty 50 opened marginally higher at 26,150 amid year-end positioning post Christmas weekend with metals and select PSUs leading early gains. Gift Nifty indicated positive start at 26,050 levels while FII buying support emerges after ₹23,830 Cr December outflows.[news9live](#)

Sensex Early Trade

BSE Sensex gained 150 points in opening trade led by Hindustan Copper +15% and Vedanta +4% reflecting global commodity rebound. Banking rotation favors PSU names while IT heavyweights consolidate ahead of US Fed commentary.[news9live](#)

Hindustan Copper Surge

Hindustan Copper leads Nifty Metals to record highs surging 15% on copper price rally and Khetri mine expansion momentum. PSU miner targets 12 MT cathode capacity positioning for China+1 supply diversification benefits.[5paisa](#)

Ola Electric Deliveries

Ola Electric achieves monthly delivery record expanding battery swapping to 5,000+ points supporting S1 Pro dominance at 35% market share. Gen 3 platform launch accelerates EV penetration amid PLI subsidy disbursements.[equitymaster](#)

FII/DII Flows

FIIs continue December selling at ₹23,830 Cr while DIIs absorb with ₹62,000 Cr purchases maintaining market stability. Mutual fund AUM crosses ₹70 lakh Cr enabling systematic dip buying strategy.[5paisa](#)

India VIX Levels

India VIX remains compressed near 13 levels favoring range-bound Nifty 25,900-26,300 trading band. Low volatility signals indecision ahead of IIP data and RBI policy triggers.[thehindubusinessline](#)

Rupee Movement

Rupee steady at ₹89.75/USD post record low with RBI interventions supporting psychological ₹90 barrier. Exporters benefit from currency tailwinds amid US tariff uncertainty.[economictimes](#)

IIP Data Expectations

Industrial Production numbers due today validating 8.2% Q2 GDP beat and 78%+ capacity utilization survey. Auto/cement capex revival critical for directional market trigger.[goodreturns](#)

Bank Nifty Outlook

Bank Nifty tests 60,000 resistance with IDFC First Bank +1% providing support amid PSU rotation. Private banks consolidate while 59,300 support holds constructive structure.[youtube](#)

Corporate Earnings Calendar

Q3 results season accelerates January with IT/banking reporting first followed by metals/infra. Guidance upgrades key for valuation sustainability at current PE multiples.[thehindubusinessline](#)

Gold Price Stability

Domestic gold holds ₹78,500/10g amid Rupee weakness offset by global correction. Wedding season demand supports while US yields influence Fed rate path.[financialexpress](#)

Crude Oil Range

Brent crude trades \$72-74/bbl range ahead of OPEC+ decision with OMC margins stable. Geopolitical tensions provide floor while demand concerns cap upside.[financialexpress](#)

US Market Cues

Dow futures lower signaling mixed Wall Street open while Nasdaq resilience supports IT rotation. Fed commentary critical for FII flow reversal trajectory.[financialexpress](#)

Nikkei Pressure

Japan's Nikkei down 1.2% dragging Asian peers amid BOJ policy speculation. Export-oriented Indian stocks face headwinds from Yen strength.[financialexpress](#)

IPO Momentum

₹1.6 lakh Cr IPO proceeds raised in 2025 with healthcare/e-commerce leading pipeline. Only 26% capex allocation raises long-term growth sustainability concerns.[bloomberg](#)

Hindustan Copper Limited

Hindustan Copper surged 15% hitting record high leading Nifty Metals amid global copper price rally to MCX peak ₹1,372/kg. PSU miner benefits from NTPC Mining MoU for critical minerals blocks positioning for 12 MT cathode capacity by FY28 amid China+1 diversification. Seven-session 48% rally reflects tightening supplies and weakening rupee tailwinds.[economictimes.indiatimes+1](#)

Ola Electric Mobility Limited

Ola Electric achieved monthly delivery record expanding battery swapping network to 5,000+ points supporting S1 Pro 35% market dominance. Gen 3 platform launch accelerates EV penetration amid PLI subsidy disbursements and improved supply chain execution post festive demand surge. December 28 press release confirms media compliance under Reg 30 LODR.[equitymaster+1](#)

Avantel Limited

Secured major DRDO satellite communication defence contract strengthening military electronics portfolio with indigenous SDR technology. Order book grows 40% targeting ₹1,200 Cr FY26 revenue across tri-services while VDR projects gain additional traction. Telecom equipment SME benefits from Atmanirbhar Bharat defence push.[equitymaster](#)

Vedanta Limited

Vedanta gained 4% hitting 52-week high leading metals recovery with aluminium smelter restarts and zinc output normalization post monsoon disruptions. Sterlite Copper revival strategically adds capacity while silver byproduct credits boost EBITDA margins toward 35% trajectory amid global commodity rebound.[5paisa](#)

SAIL Limited

SAIL advanced 2-4% benefiting from infra demand revival and coking coal cost stabilization supporting special steel plates for defence applications. 15% volume growth guidance FY26 reflects capacity utilization improvement to 85%+ levels across integrated plants.[5paisa](#)

Tata Steel Limited

Tata Steel topped gainers on Kalinganagar Phase 2 commissioning progress and European operations stabilization driving automotive grade exports to US/Europe. Premium realizations improve amid 5 MTPA Odisha capacity addition supporting long-term steel demand trajectory.[5paisa](#)

Asian Paints Limited

Asian Paints resilient gaining on festive volume surge offsetting crude-linked raw material inflation through premium emulsions portfolio expansion. Putty/primers category grows 18% supporting 12% FY26 revenue guidance amid real estate recovery momentum. [5paisa](#)

NTPC Limited

NTPC leads gainers reflecting renewable EPC order momentum with 20 GW capacity target acceleration across solar parks. Thermal PLF maintains 80%+ supporting stable cash flows while ₹15,000 Cr tender pipeline enhances execution visibility. [5paisa](#)

Bharat Electronics Limited

BEL faces profit booking despite ₹75,000 Cr defence order pipeline across radars, missiles, and electronic warfare systems. Atmanirbhar Bharat drives 25% CAGR through FY28 though execution risks weigh near-term momentum. [news9live](#)

Adani Ports & SEZ Limited

Adani Ports laggard amid year-end profit taking despite handling 30% India cargo volume with 12% TEU growth trajectory. Vizhinjam transshipment terminal commissioning enhances strategic positioning for global trade hub status. [news9live](#)

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